

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION
(not involving an issuance or potential issuance of a listed security)¹

Name of CNSX Issuer: **Chlormet Technologies, Inc.** (the "Issuer"). Trading Symbol: **PUF**

Issued and Outstanding Securities of the Issuer Prior to Transaction: **31,084,645**

Date of News Release Fully Disclosing the Transaction: **November 12, 2014**

1. Transaction

Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: **Chlormet Technologies Inc. provided AAA Heidelberg (Target as per March 26th LOI) \$160,000 loan secured against the sole asset of AAA Heidelberg.**

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:

(a) Total aggregate consideration in Canadian dollars: **\$160,000**

(b) Cash: **\$160,000**.

(c) Other: _____

(d) Work commitments: _____.

3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: **The loan is in the amount of invoiced costs for HVAC and A/C costs incurred in the construction build out of AAA Heidelberg's London, Ontario facility with a pending MMPR license application in to Health Canada**
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
- (b) Cash _____
- (c) Other _____
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.
- Chris Hornung is a Director of both AAA Heidelberg and Chlormet Technologies, and has a minority equity interest in AAA Heidelberg.**
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. **Chlormet Technologies, Inc. owns a 16.5% interest in AAA Heidelberg and has the option as per an LOI dated March 26th, 2014 to acquire the remaining 83.5%.**

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: The loan provided was to pay for the installation of HVAC and A/C systems that were installed in the London, Ontario MMPR pending facility. Chlormet Technologies already owns a 16.5% interest in AAA Heidelberg. If the transaction does not occur, AAA Heidelberg has 60 days to repay the loan in full. The loan has no interest payable.

3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Date: November 12, 2014

Yari Nieken

Name of Director or Senior
Officer

"SIGNED"

Signature

Interim President + CEO

